

**United States Bankruptcy Court
Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)
(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).
Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the
transfer, other than for security, of the claim referenced in this evidence and notice, pursuant to the
Evidence of Partial Transfer of Claim attached hereto as Exhibit 1.

Stone Lion Portfolio L.P.

Name of Transferee

Mizuho Corporate Bank, Ltd.

Name of Transferor

Name and Address where notices to transferee
should be sent:

Brian A Wood
Stone Lion Capital Partners L.P.
Director of Operations
461 Fifth Avenue 14th Floor
New York, NY 10017

Court Claim # (if known): 68032

Total Allowed \$329,870,721 (as
Claim Amount: allowed)

Amount of \$11,777,757.41 (as
Transferred allowed)
Claim:

Debtor: Lehman Brothers
Holdings, Inc.

Phone: (212) 843-1243

Phone: 212-282-3611

Last Four Digits of Acct #: N/A

Last Four Digits of Acct. #: N/A

Stone Lion Portfolio L.P.

Stone Lion Capital Partners L.P., Investment Manager

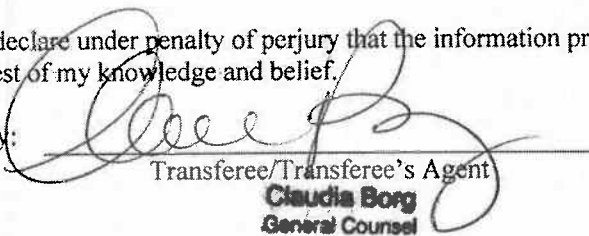
By: SL Capital Partners LLC, its General Partner

By: Stone Lion Capital LLC, Managing Member

Name and Address where transferee payments
should be sent (if different from above):

I declare under penalty of perjury that the information provided in this notice is true and correct to the
best of my knowledge and belief.

By:


Transferee/Transferee's Agent
Claudia Borg
General Counsel

Date:

8-6-2012

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York
Attn: Clerk


AND TO: Lehman Brothers Holdings Inc. (the "Debtor")
Case No. 08-13555 (JMP) (Jointly Administered) (the "Bankruptcy Case")

Mizuho Corporate Bank, Ltd., with offices located at 1251 Avenue of the Americas, NY, NY 10020 ("Transferor"), for good and valuable consideration, the receipt and sufficient of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably transferred and assigned to Stone Lion Portfolio L.P. its successors and assigns, with offices located at 461 5th Avenue, 14th Floor, New York, NY 10017 ("Transferee"), all right, title and interest in and to Claim No. 68032, **solely to the extent of an undivided \$11,777,757.41 portion thereof** (the "Transferred Claim"), against the Debtor in the Bankruptcy Case.

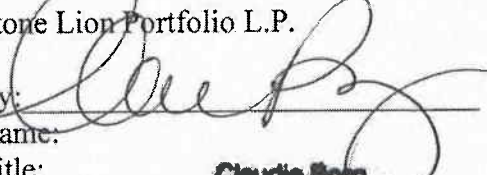
Transferee hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing the assignment evidenced by this Evidence of Partial Transfer of Claim as an unconditional assignment and Transferee herein as the valid owner of the Transferred Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect of the Transferred Claim to the Transferee.

IN WITNESS WHEREOF, dated as of the 8 day of August, 2012

MIZUHO CORPORATE BANK LTD.

By: 
Name: Kevin R. Holmes
Title: SVP

Stone Lion Portfolio L.P.
Stone Lion Capital Partners L.P., Investment Manager
By: SL Capital Partners LLC, Its: General Partner
By: Stone Lion Capital LLC, Managing Member

Stone Lion Portfolio L.P.
By: 
Name: Claudia Borg
Title: General Counsel